



Defer maturity date request

Before you begin

You can also complete this form entirely online.

- Visit the forms page at johnhancock.com/annuities.
- Find the Defer maturity date request form.
- Click the link to submit online and follow the step-by-step instructions.

Important information

Use this form to defer annuitization by extending your contract's maturity date up to age 100, subject to the terms and conditions of your contract. By extending your maturity date, your contract will remain in the accumulation phase.

Contact information



Website:

johnhancock.com/annuities



Phone: 800-344-1029

TTY: 800-555-1158



Mail:

See return instructions at end of this form.

1. Contract information

Contract number

Owner information:

Owner's name (First) MI Last Date of birth (MM/DD/YYYY)

Phone number Email address

Address (Street) ☐ Please check if the address provided is a permanent address change for all your annuity contract(s).

City State Zip code Country (if outside the U.S.)

Financial professional's name (if applicable) (First) MI Last Phone number

Co-owner information (if applicable):

Co-owner's name (First) MI Last Date of birth (MM/DD/YYYY)

Phone number Email address

Address (Street)

City State Zip code Country (if outside the U.S.)

Annuitant information (if different from owner):

Annuitant's name (First) MI Last Date of birth (MM/DD/YYYY)

Address (Street)

City State Zip code Country (if outside the U.S.)

Issuer: John Hancock Life Insurance Company (U.S.A.), Lansing, MI (not licensed in New York). **Issuer in New York:** John Hancock Life Insurance Company of New York, Valhalla, NY.

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Contract number: _____

2. Deferred maturity date information

Unless a younger age is provided in the space below, your maturity date will be deferred until the first day of the month following the date the oldest annuitant turns 100.

Alternate age to annuitize contract (optional): _____

Note: The contract may contain limits on your ability to defer your maturity date. John Hancock will mail a written confirmation of the approved maturity date change to the address on file.

3. Signatures and authorizations

All owners must sign: All individual owners must sign. If the contract is owned by a trust, all trustees must sign. If the contract is owned by a corporation or other business entity, all authorized representatives must sign, and a corporate resolution (or similar) must be attached to this form.

Attorney-in-fact: If this form is signed by an attorney-in-fact or agent appointed by an owner in a power of attorney, a complete copy of the power of attorney must be attached to this form (unless previously submitted).

Guardian or conservator: If this form is signed by the guardian or conservator of a contract owner, a complete copy of the court appointment must be attached to this form (unless previously submitted). John Hancock reserves the right to request proof that the authority of the guardian or conservator is still in effect.

By signing below, I/we request John Hancock make the above changes to the specified contract, and I/we agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I/We also understand that the instructions on this form are subject to the terms and conditions of the contract (and prospectus, if applicable).

I/We understand that maturity dates that occur when the annuitant is at an advanced age, e.g., past age 90, may have adverse tax consequences.

SIGN
HERE

Signature of owner (or fiduciary)

Today's date (MM/DD/YYYY)

SIGN
HERE

Signature of co-owner (or fiduciary) (if applicable)

Today's date (MM/DD/YYYY)

Return instructions

Please submit your completed and signed form via one of the following:



National contracts: John Hancock Annuities Service Center
PO Box 55444, Boston, MA 02205-5444



Fax: 617-663-3160

New York contracts: John Hancock Annuities Service Center
PO Box 55445, Boston, MA 02205-5445

All overnight mail: Annuities Service Center
John Hancock Insurance
410 University Avenue, Suite 55444, Westwood, MA 02090



Register online:

Go to johnhancock.com/annuities to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

