



FOR USE IN NEW YORK ONLY

Venture® Opportunity Series Investment option change

Before you begin


Request a transfer over the phone. You can call us at 800-344-1029 to enroll in phone transfer authorization over the phone and elect to make a transfer.


Important information


Use this form to make investment option transfers within your Venture Opportunity A Share, Venture Opportunity B Share, Venture Opportunity A-Series, Venture Opportunity O-Series, or Venture Opportunity EMP-Series variable annuity.

- A separate form must be completed for requests on any additional contracts.
- Please review your variable annuity contract and prospectus for detailed information regarding trade restrictions and limitations.
- Changes in your current or future investment allocation may conflict with the intended results of any special programs (e.g., dollar cost averaging, rebalancing, systematic withdrawal, etc.).
- Some products do not allow fixed investment options to be included in reallocations. Please refer to your prospectus for fixed investment option rules.

Contact information

 **Website:**
johnhancock.com/annuities

 **Phone:** 800-344-1029
TTY: 800-555-1158

 **Mail:**
See return instructions at end of this form.

1. Contract information

Contract number _____

Owner information:

Owner name (First) _____ MI _____ Last _____ Date of birth (mm/dd/yyyy) _____

Phone number _____ Email address _____

Address (Street) _____

City _____ State _____ Zip code _____ Country (if outside the U.S.) _____

Check here if address provided is permanent address change for your annuity contracts.

Financial professional name (if applicable) (First) _____ MI _____ Last _____ Phone number _____

Co-owner information (if applicable):

Co-owner name (First) _____ MI _____ Last _____ Date of birth (mm/dd/yyyy) _____

Phone number _____ Email address _____

Address (Street) _____

City _____ State _____ Zip code _____ Country (if outside the U.S.) _____



2. Specific one-time transfer

Complete this section when you want to make a one-time transfer of your current contract value from one investment option to another. List each investment option separately. If you also want to change how your future purchase payments will be allocated, check option C in section 3 and then choose your new future allocations and percentages in section 4 of this form. Otherwise, proceed to section 5.

From: Investment option (source)	To: Investment option (destination)	Amount or percentage:
1. _____	_____	\$ _____ or _____ %
2. _____	_____	\$ _____ or _____ %
3. _____	_____	\$ _____ or _____ %
4. _____	_____	\$ _____ or _____ %
5. _____	_____	\$ _____ or _____ %

3. Reallocation of current value and future investment option change

Complete this section and section 4 when you want to reallocate the current contract value of your annuity among investment options and/or change where your future purchase payments will be allocated.

Select one of the following options to make your investment selections:

- A (default)**—Follow my instructions in section 4 to reallocate all of my current contract value.
- B**—Follow my instructions in section 4 to reallocate all of my current contract value and future purchase payments.
- C**—Follow my instructions in section 4 for future purchase payments only.

Note: If you are moving your current allocations to or from a model allocation in section 4C, you must select (and we will default to) option B in this section and elect the same future allocations as well.

4. Investment option selections

Complete this section to make investment option transfers within your **Venture Opportunity** contract.

Using the lists below, please choose the variable investment options and percentages for your allocation. Allocations can be made to one or any combination of the available variable investment options as long as they are within the section applicable to your contract. **Percentages must total 100%**. Please refer to your prospectus for further details on your contract.

A. Variable investment options available to **Venture Opportunity A-Series, O-Series, and EMP-Series contracts **with** a Guaranteed Minimum Withdrawal Benefit:**

- | | |
|---|---|
| _____ % Lifestyle Balanced Portfolio (Manulife IM US ¹) | _____ % Lifestyle Moderate Portfolio (Manulife IM US ¹) |
| _____ % Lifestyle Conservative Portfolio (Manulife IM US ¹) | _____ % Ultra Short Term Bond (Manulife IM US ¹) |
| _____ % Lifestyle Growth Portfolio (Manulife IM US ¹) | |

B. Variable investment options available to **Venture Opportunity A-Series, O-Series, and EMP-Series contracts **without** a Guaranteed Minimum Withdrawal Benefit:**

- | | |
|--|--|
| _____ % Investment Quality Bond (Wellington) | _____ % Managed Volatility Conservative Portfolio (Manulife IM US ¹) |
| _____ % Lifestyle Balanced Portfolio (Manulife IM US ¹) | _____ % Managed Volatility Growth Portfolio (Manulife IM US ¹) |
| _____ % Lifestyle Conservative Portfolio (Manulife IM US ¹) | _____ % Managed Volatility Moderate Portfolio (Manulife IM US ¹) |
| _____ % Lifestyle Growth Portfolio (Manulife IM US ¹) | _____ % Total Bond Market (Manulife IM US ¹) |
| _____ % Lifestyle Moderate Portfolio (Manulife IM US ¹) | _____ % Ultra Short Term Bond (Manulife IM US ¹) |
| _____ % Managed Volatility Balanced Portfolio (Manulife IM US ¹) | |

1 Manulife Investment Management (US)



4. Investment option selections (continued)

C. Variable investment options available to Venture Opportunity A Share and B Share contracts with a Guaranteed Minimum Withdrawal Benefit:

- _____ % Lifestyle Balanced Portfolio (Manulife IM US¹)
- _____ % Lifestyle Conservative Portfolio (Manulife IM US¹)
- _____ % Lifestyle Growth Portfolio (Manulife IM US¹)
- _____ % Lifestyle Moderate Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Balanced Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Conservative Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Growth Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Moderate Portfolio (Manulife IM US¹)
- _____ % Total Bond Market (Manulife IM US¹)
- _____ % Ultra Short Term Bond (Manulife IM US¹)

Model allocations (automatically rebalanced on a quarterly basis)

- _____ % Core Plus Balanced Growth & Income 5.10
- _____ % Core Plus Balanced Toward Growth 5.10

D. Variable investment options available to Venture Opportunity A Share and B Share contracts without a Guaranteed Minimum Withdrawal Benefit:

- _____ % 500 Index Trust (Manulife IM NA²)
- _____ % American Asset Allocation (Capital Research)
- _____ % American Global Growth (Capital Research)
- _____ % American Growth (Capital Research)
- _____ % American Growth-Income (Capital Research)
- _____ % American International (Capital Research)
- _____ % Core Bond (Allspring)
- _____ % Disciplined Value International (Boston Partners)
- _____ % Emerging Markets Value (Dimensional)
- _____ % Fundamental Large Cap Value (Manulife IM US¹)
- _____ % Global Equity (Manulife IM US¹)
- _____ % High Yield (Western Asset)
- _____ % International Small Company (Dimensional)
- _____ % Investment Quality Bond (Wellington)
- _____ % Lifestyle Balanced Portfolio (Manulife IM US¹)
- _____ % Lifestyle Conservative Portfolio (Manulife IM US¹)
- _____ % Lifestyle Growth Portfolio (Manulife IM US¹)
- _____ % Lifestyle Moderate Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Balanced Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Conservative Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Growth Portfolio (Manulife IM US¹)
- _____ % Managed Volatility Moderate Portfolio (Manulife IM US¹)
- _____ % Mid Cap Index (Manulife IM US¹/Manulife IM NA²)
- _____ % Mid Cap Growth (Wellington)
- _____ % Mid Value (T. Rowe Price)
- _____ % Opportunistic Fixed Income (Wellington)
- _____ % Select Bond (Manulife IM US¹)
- _____ % Small Cap Stock (Wellington)
- _____ % Small Cap Value (Wellington)
- _____ % Total Bond Market (Manulife IM US¹)
- _____ % Ultra Short Term Bond (Manulife IM US¹)

5. Signatures and authorizations

By signing below, I request John Hancock make the changes specified in this form for the specified contract, and I agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

SIGN HERE _____ Date signed (mm/dd/yyyy)

Signature of owner (or fiduciary)

SIGN HERE _____ Date signed (mm/dd/yyyy)

Signature of co-owner (or fiduciary) (if applicable)

1 Manulife Investment Management (US)
 2 Manulife Investment Management (North America)



Return instructions

Please submit your completed and signed form via one of the following:



Regular mail:

John Hancock Annuities Service Center
PO Box 55445
Boston, MA 02205-5445

Overnight mail:

Annuities Service Center
John Hancock Insurance
410 University Avenue, Suite 55445, Westwood, MA 02090



Register online:

Go to johnhancock.com/annuities to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

