




# Wealthmark Series Asset rebalancing program enrollment


## Important information


Use this form to enroll in the asset rebalancing program for your Wealthmark or Wealthmark ML3 variable annuity contract. Asset rebalancing reallocates the value in your annuity on an established schedule so you maintain a predetermined investment mix among the variable investment options held in your annuity. Therefore, this program is designed for contracts invested in more than one investment option. If you frequently change your variable investment options, the asset rebalancing program may not be appropriate for you.

- A separate form must be completed for requests on any additional contracts.
- You may not rebalance to the Guaranteed Interest Account or to the Market Value Adjusted Accounts, if available on your annuity.
- This program only rebalances your current portfolio. If you would like to change your future allocations, please call us at the number listed below or submit the Investment option change form (150721) with this form.
- Asset rebalancing will occur on the 25<sup>th</sup> day of the month. If the 25<sup>th</sup> is a nonbusiness day, then it will be rescheduled to the next business day.
- Participation in any other investment programs available under your contract may conflict with the intended results.
- Please refer to your variable annuity contract and/or prospectus for transfer restrictions and limitations.

## Contact information

 **Website:**  
johnhancock.com/annuities

 **Phone:** 800-344-1029  
**TTY:** 800-555-1158

 **Mail:**  
See return instructions at end of this form.

## 1. Contract information

Contract number

### Owner information:

Owner name (First) MI Last Date of birth (mm/dd/yyyy)

Phone number Email address

Address (Street)

City State Zip code Country (if outside the U.S.)

Check here if address provided is permanent address change for your annuity contracts.

Financial professional name (if applicable) (First) MI Last Phone number

### Co-owner information (if applicable):

Co-owner name (First) MI Last Date of birth (mm/dd/yyyy)

Phone number Email address

Address (Street)

City State Zip code Country (if outside the U.S.)



**2. Program details**

**Complete this section with your desired program details.**

When your contract is rebalanced, any fixed investment options in your portfolio are excluded and only your variable portfolio is taken into account. Using the total value of your variable portfolio as of the rebalancing date, we will automatically rebalance the investments under your contract so that the percentage levels for the investment options you select below will be maintained. You may change the rebalancing percentages or terminate your participation in the program by providing John Hancock with this form indicating as such or by providing instructions over the phone to an authorized John Hancock representative prior to the day the rebalancing will occur.

**A. Action:**

- Initiate program (complete sections 3 and 4)
- Change program (complete sections 3 and 4)
- Terminate program (complete section 4 only)

**B. Frequency:** (select one)

- Quarterly (default)**—March/June/September/December
- Semiannually**—June/December
- Annually**—December only

**3. Investment option selections**

Complete this section to make investment option transfers within your **Wealthmark variable annuity**.

Using the lists below, please choose the variable investment options and percentages for your allocation. Allocations can be made to one or any combination of the available variable investment options as long as they are within the section applicable to your contract. **Percentages must total 100%**. Please refer to your prospectus for further details on your contract.

 Asset rebalancing does not apply to any fixed investment option (if offered on your annuity). Please see your variable annuity contract and/or prospectus for further details.

**A. Variable investment options available to contracts with a Guaranteed Minimum Withdrawal Benefit:**

- |  |  |
|--|--|
| _____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>1</sup> )          | _____ % Managed Volatility Conservative Portfolio (Manulife IM US <sup>1</sup> ) |
| _____ % Lifestyle Conservative Portfolio (Manulife IM US <sup>1</sup> )      | _____ % Managed Volatility Growth Portfolio (Manulife IM US <sup>1</sup> )       |
| _____ % Lifestyle Growth Portfolio (Manulife IM US <sup>1</sup> )            | _____ % Managed Volatility Moderate Portfolio (Manulife IM US <sup>1</sup> )     |
| _____ % Lifestyle Moderate Portfolio (Manulife IM US <sup>1</sup> )          | _____ % Total Bond Market (Manulife IM US <sup>1</sup> )                         |
| _____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>1</sup> ) | _____ % Ultra Short Term Bond (Manulife IM US <sup>1</sup> )                     |

1 Manulife Investment Management (US)



**3. Investment option selections** (continued)

**B. Variable investment options available to contracts without a Guaranteed Minimum Withdrawal Benefit:**

- |   |   |
|---|---|
| _____ % 500 Index Trust (Manulife IM NA <sup>2</sup> )              | _____ % Lifestyle Conservative Portfolio (Manulife IM US <sup>1</sup> )           |
| _____ % Active Bond (Declaration/Manulife IM US <sup>1</sup> )      | _____ % Lifestyle Growth Portfolio (Manulife IM US <sup>1</sup> )                 |
| _____ % American Asset Allocation (Capital Research)                | _____ % Lifestyle Moderate Portfolio (Manulife IM US <sup>1</sup> )               |
| _____ % American Global Growth (Capital Research)                   | _____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>1</sup> )      |
| _____ % American Growth (Capital Research)                          | _____ % Managed Volatility Conservative Portfolio (Manulife IM US <sup>1</sup> )  |
| _____ % American Growth-Income (Capital Research)                   | _____ % Managed Volatility Growth Portfolio (Manulife IM US <sup>1</sup> )        |
| _____ % American International (Capital Research)                   | _____ % Managed Volatility Moderate Portfolio (Manulife IM US <sup>1</sup> )      |
| _____ % Blue Chip Growth (T. Rowe Price)                            | _____ % Mid Cap Index (Manulife IM US <sup>1</sup> /Manulife IM NA <sup>2</sup> ) |
| _____ % Capital Appreciation (Jennison)                             | _____ % Mid Cap Growth (Wellington)   |
| _____ % Capital Appreciation Value (T. Rowe Price)                  | _____ % Mid Value (T. Rowe Price)   |
| _____ % Core Bond (Allspring)                                       | _____ % Opportunistic Fixed Income (Wellington)                                   |
| _____ % Disciplined Value International (Boston Partners)           | _____ % Real Estate Securities (Wellington)                                       |
| _____ % Emerging Markets Value (Dimensional)                        | _____ % Science & Technology (T. Rowe Price)                                      |
| _____ % Equity Income (T. Rowe Price)                               | _____ % Select Bond (Manulife IM US <sup>1</sup> )                                |
| _____ % Financial Industries (Manulife IM US <sup>1</sup> )         | _____ % Short Term Government Income (Manulife IM US <sup>1</sup> )               |
| _____ % Fundamental All Cap Core (Manulife IM US <sup>1</sup> )     | _____ % Small Cap Index (Manulife IM NA <sup>2</sup> )                            |
| _____ % Fundamental Large Cap Value (Manulife IM US <sup>1</sup> )  | _____ % Small Cap Opportunities (Dimensional/GW&K)                                |
| _____ % Global Equity (Manulife IM US <sup>1</sup> )                | _____ % Small Cap Stock (Wellington)  |
| _____ % Health Sciences (T. Rowe Price)                             | _____ % Small Cap Value (Wellington)  |
| _____ % High Yield (Western Asset)                                  | _____ % Small Company Value (T. Rowe Price)                                       |
| _____ % International Equity Index Trust (SsgA)                     | _____ % Strategic Income Opportunities (Manulife IM US <sup>1</sup> )             |
| _____ % International Small Company (Dimensional)                   | _____ % Total Bond Market (Manulife IM US <sup>1</sup> )                          |
| _____ % Investment Quality Bond (Wellington)                        | _____ % Total Stock Market Index (Manulife IM NA <sup>2</sup> )                   |
| _____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>1</sup> ) | _____ % Ultra Short Term Bond (Manulife IM US <sup>1</sup> )                      |

**4. Signatures and authorizations**

**By signing below,** I request John Hancock make the changes specified in sections 2 and 3 of this form for the specified contract, and I agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

**SIGN HERE** \_\_\_\_\_ Date signed (mm/dd/yyyy)

Signature of owner (or fiduciary)

**SIGN HERE** \_\_\_\_\_ Date signed (mm/dd/yyyy)

Signature of co-owner (or fiduciary) (if applicable)

1 Manulife Investment Management (US)  
 2 Manulife Investment Management (North America)



## Return instructions

Please submit your completed and signed form via one of the following:



**Regular mail:**

John Hancock Annuities Service Center  
PO Box 55444  
Boston, MA 02205-5444

**Overnight mail:**

Annuities Service Center  
John Hancock Insurance  
410 University Avenue, Suite 55444, Westwood, MA 02090



**Register online:**

Go to [johnhancock.com/annuities](http://johnhancock.com/annuities) to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

