



# Dollar cost averaging program enrollment

## Important information

Use this form to enroll in the dollar cost averaging (DCA) program for your variable annuity. The DCA program enables you to preauthorize periodic transfers among investment options. If your annuity offers a Market Value Adjusted Account, you may not dollar cost average to or from any of the Market Value Adjusted Accounts.

- A separate form must be completed for requests on any additional contracts.
- This form can be used for the following products: Accommodator, Independence, Declaration, Patriot, Revolution, and Wealthbuilder variable annuities.
- You may terminate this program or change your investment allocations or the frequency of the DCA transfers anytime by notifying John Hancock.
- This program will automatically stop upon completion of the duration you choose or upon depletion of the source investment option.
- If your contract is a Revolution II, you must be invested in the Guaranteed Interest Account to elect an interest sweep DCA.
- If you are selecting the high yield DCA program and the full check amount is not invested in this program, the remaining funds will be applied as indicated in your current allocations.
- Participation in multiple investment programs may conflict with the intended results.
- Please refer to your variable annuity contract for trade restrictions and limitations.

## Contact information

**Website:**  
johnhancock.com/annuities

**Phone:** 800-344-1029  
**TTY:** 800-555-1158

**Mail:**  
See return instructions at end of this form.

## 1. Contract information

Contract number \_\_\_\_\_

### Owner information:

Owner name (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Date of birth (mm/dd/yyyy) \_\_\_\_\_

Phone number \_\_\_\_\_ Email address \_\_\_\_\_

Address (Street) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_ Country (if outside the U.S.) \_\_\_\_\_

Check here if address provided is permanent address change for your annuity contracts.

Financial professional name (if applicable) (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Phone number \_\_\_\_\_

### Co-owner information (if applicable):

Co-owner name (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Date of birth (mm/dd/yyyy) \_\_\_\_\_

Phone number \_\_\_\_\_ Email address \_\_\_\_\_

Address (Street) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_ Country (if outside the U.S.) \_\_\_\_\_



**2. Program details**

Select one option only with your desired program details and choose investment options in section 3 of this form.

**Option 1:**  **Standard DCA**

**Start date:**<sup>1</sup> \_\_\_\_\_ (select a day of the month between the 1<sup>st</sup> and the 28<sup>th</sup>)  
mm/dd/yyyy

**Dollar amount:** \$ \_\_\_\_\_ (\$100 minimum)

**Frequency:** (select one)

- Monthly (default)
- Quarterly
- Semiannually
- Annually (indicate month): \_\_\_\_\_

**Source investment option:** (provide the name of **one** fund that you want the dollar amount transferred from)

**Length of transfer period:** (select one)

- Indefinitely (or as long as the source investment option has a balance)
- \_\_\_\_\_ months

**Option 2:**  **High yield DCA** (available to Revolution Value and Wealthbuilder contracts only)—a check of at least \$5,000 must accompany this form.

**Start date:**<sup>1</sup> \_\_\_\_\_ (select a day of the month between the 1<sup>st</sup> and the 28<sup>th</sup>)  
mm/dd/yyyy

**Source investment option:** (please indicate the total dollar amount you would like to invest in the DCA Rate Account)

- 6-month DCA Rate Account \$ \_\_\_\_\_
- 12-month DCA Rate Account \$ \_\_\_\_\_ (only available on annuities issued on or prior to 4/30/2004)

**Option 3:**  **Interest sweep DCA** (available to Revolution II contracts only)—you must have a minimum contract value of \$25,000 to participate.

**Start date:**<sup>1</sup> \_\_\_\_\_ (select a day of the month between the 1<sup>st</sup> and the 28<sup>th</sup>)  
mm/dd/yyyy

**Frequency:** (indicate the total dollar amount you would like to invest in the DCA Rate Account)

- Monthly (default)
- Quarterly
- Semiannually
- Annually (indicate month): \_\_\_\_\_

<sup>1</sup> If John Hancock receives this request **after** the requested start date, transfers will commence on the requested day of the following month. If no start date is indicated or the selected date falls on a weekend or holiday, transfers will commence on the next available business day.



**3. Investment option selections**

Using the lists below, please choose the variable investment options and percentages for your allocation. Allocations can be made to one or any combination of the available variable investment options as long as they are within the section applicable to your contract. **Percentages must total 100%**. Please refer to your prospectus for further details on your contract.



Dollar cost averaging does not apply to any fixed investment option (if offered on your annuity). Please see your variable annuity contract and/or prospectus for further details.

**A. Variable investment options available to Declaration, Patriot, Revolution, and Wealthbuilder contracts (including Revolution Value and Extra):**

- |   |   |
|---|---|
| _____ % 500 Index Trust (Manulife IM NA <sup>2</sup> )              | _____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>3</sup> )      |
| _____ % Active Bond (Declaration/Manulife IM US <sup>3</sup> )      | _____ % Mid Cap Index (Manulife IM NA <sup>2</sup> /Manulife IM US <sup>3</sup> ) |
| _____ % Blue Chip Growth (T. Rowe Price)                            | _____ % Mid Cap Growth (Wellington)   |
| _____ % Capital Appreciation (Jennison)                             | _____ % Mid Value (T. Rowe Price)   |
| _____ % Core Bond (Allspring)                                       | _____ % Money Market <sup>4</sup> (Manulife IM US <sup>3</sup> )                  |
| _____ % Disciplined Value International (Boston Partners)           | _____ % Opportunistic Fixed Income (Wellington)                                   |
| _____ % Equity Income (T. Rowe Price)                               | _____ % Real Estate Securities (Wellington)                                       |
| _____ % Financial Industries (Manulife IM US <sup>3</sup> )         | _____ % Short Term Government Income (Manulife IM US <sup>3</sup> )               |
| _____ % Fundamental All Cap Core (Manulife IM US <sup>3</sup> )     | _____ % Small Cap Index (Manulife IM NA <sup>2</sup> )                            |
| _____ % Health Sciences (T. Rowe Price)                             | _____ % Small Cap Stock (Wellington)  |
| _____ % High Yield (Western Asset)                                  | _____ % Small Cap Value (Wellington)  |
| _____ % International Equity Index Trust (SsgA)                     | _____ % Total Bond Market (Manulife IM US <sup>3</sup> )                          |
| _____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>3</sup> ) | _____ % Total Stock Market Index (Manulife IM US <sup>3</sup> )                   |
| _____ % Lifestyle Growth Portfolio (Manulife IM US <sup>3</sup> )   | _____ % Ultra Short Term Bond (Manulife IM US <sup>3</sup> )                      |

**B. Variable investment options available to Accommodator, Independence, Revolution Extra II, and Revolution Value II contracts:**

- |   |   |
|---|---|
| _____ % 500 Index Trust (Manulife IM NA <sup>2</sup> )              | _____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>3</sup> )      |
| _____ % Active Bond (Declaration/Manulife IM US <sup>3</sup> )      | _____ % Mid Cap Index (Manulife IM NA <sup>2</sup> /Manulife IM US <sup>3</sup> ) |
| _____ % Blue Chip Growth (T. Rowe Price)                            | _____ % Mid Cap Growth (Wellington)   |
| _____ % Capital Appreciation (Jennison)                             | _____ % Mid Value (T. Rowe Price)   |
| _____ % Core Bond (Allspring)                                       | _____ % Money Market <sup>4</sup> (Manulife IM US <sup>3</sup> )                  |
| _____ % Disciplined Value International (Boston Partners)           | _____ % Opportunistic Fixed Income (Wellington)                                   |
| _____ % Equity Income (T. Rowe Price)                               | _____ % Real Estate Securities (Wellington)                                       |
| _____ % Financial Industries (Manulife IM US <sup>3</sup> )         | _____ % Short Term Government Income (Manulife IM US <sup>3</sup> )               |
| _____ % Fundamental All Cap Core (Manulife IM US <sup>3</sup> )     | _____ % Small Cap Index (Manulife IM NA <sup>2</sup> )                            |
| _____ % Health Sciences (T. Rowe Price)                             | _____ % Small Cap Stock (Wellington)  |
| _____ % High Yield (Western Asset)                                  | _____ % Small Cap Value (Wellington)  |
| _____ % International Equity Index Trust (SsgA)                     | _____ % Total Bond Market (Manulife IM US <sup>3</sup> )                          |
| _____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>3</sup> ) | _____ % Total Stock Market Index (Manulife IM US <sup>3</sup> )                   |
| _____ % Lifestyle Growth Portfolio (Manulife IM US <sup>3</sup> )   | _____ % Ultra Short Term Bond (Manulife IM US <sup>3</sup> )                      |

<sup>2</sup> Manulife Investment Management (North America)

<sup>3</sup> Manulife Investment Management (US)

<sup>4</sup> You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.



Contract number: \_\_\_\_\_

**4. Signatures and authorizations**

**By signing below,** I request John Hancock make the changes specified in sections 2 and 3 of this form for the specified contract, and I agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

SIGN  
HERE

\_\_\_\_\_  
Signature of owner (or fiduciary)

\_\_\_\_\_  
Date signed (mm/dd/yyyy)

SIGN  
HERE

\_\_\_\_\_  
Signature of co-owner (or fiduciary) (if applicable)

\_\_\_\_\_  
Date signed (mm/dd/yyyy)

**Return instructions**

**Please submit your completed and signed form via one of the following:**

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> <b>Regular mail:</b><br>John Hancock Annuities Service Center<br>PO Box 55445<br>Boston, MA 02205-5445 | <b>Overnight mail:</b><br>Annuities Service Center<br>John Hancock Insurance<br>410 University Avenue, Suite 55445, Westwood, MA 02090 |
|--|--|



**Register online:**

Go to [johnhancock.com/annuities](http://johnhancock.com/annuities) to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

- 2 Manulife Investment Management (North America)
- 3 Manulife Investment Management (US)
- 4 You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.

**Issuer in New York:** John Hancock Life Insurance Company of New York, Valhalla, NY.

