



# Investment option change

## Before you begin


**Request a transfer over the phone.** You can call us at 800-344-1029 to enroll in phone transfer authorization over the phone and elect to make a transfer.


## Important information


**Use this form to make investment option transfers on a one-time basis or to change how your future premium payments will be allocated to your variable annuity.**

- This form can be used for the following products: **Accommodator, Independence, Declaration, Patriot, and Revolution** variable annuities.
- A separate form must be completed for requests on any additional contracts.
- Please review your variable annuity contract for detailed information regarding trade restrictions and limitations.

## Contact information

 **Website:**  
johnhancock.com/annuities

 **Phone:** 800-344-1029  
**TTY:** 800-555-1158

 **Mail:**  
See return instructions at end of this form.

## 1. Contract information

Contract number

### Owner information:

Owner name (First) MI Last Date of birth (mm/dd/yyyy)

Phone number Email address

Address (Street)

City State Zip code Country (if outside the U.S.)

Check here if address provided is permanent address change for your annuity contracts.

Financial professional name (if applicable) (First) MI Last Phone number

### Co-owner information (if applicable):

Co-owner name (First) MI Last Date of birth (mm/dd/yyyy)

Phone number Email address

Address (Street)

City State Zip code Country (if outside the U.S.)



**2. Specific one-time transfer**

Complete this section when you want to make a one-time transfer of your current contract value from one investment option to another. List each investment option separately. If you also want to change how your future purchase payments will be allocated, check option C in section 3 and then choose your new future allocations and percentages in section 4 of this form. Otherwise, proceed to section 5.

From: Investment option (source)	To: Investment option (destination)	Amount or percentage:
1. _____	_____	\$ _____ or _____ %
2. _____	_____	\$ _____ or _____ %
3. _____	_____	\$ _____ or _____ %
4. _____	_____	\$ _____ or _____ %
5. _____	_____	\$ _____ or _____ %

**3. Reallocation of current value and future investment option change**

Complete this section and section 4 when you want to reallocate the current contract value of your annuity among investment options and/or change where your future purchase payments will be allocated.

Select one of the following options to make your investment selections:

- A (default)**—Follow my instructions in section 4 to reallocate all of my current contract value.<sup>1</sup>
- B**—Follow my instructions in section 4 to reallocate all of my current contract value and future purchase payments.<sup>1</sup>
- C**—Follow my instructions in section 4 for future purchase payments only.

**4. Investment option selections**

Using the lists below, please choose the variable investment options and percentages for your allocation. Allocations can be made to one or any combination of the available variable investment options as long as they are within the section applicable to your contract. **Percentages must total 100%.** Please refer to your prospectus for further details on your contract.

**A.** Variable investment options available to **Declaration, Patriot, Revolution, and Wealthbuilder** contracts (including Revolution Value and Extra):

- |   |  |
|---|--|
| ____ % 500 Index Trust (Manulife IM NA <sup>2</sup> )                       | ____ % Mid Cap Index (Manulife IM NA <sup>2</sup> /Manulife IM US <sup>3</sup> ) |
| ____ % Active Bond (Declaration/Manulife IM US <sup>3</sup> )               | ____ % Mid Cap Growth (Wellington)   |
| ____ % Blue Chip Growth (T. Rowe Price)                                     | ____ % Mid Value (T. Rowe Price)   |
| ____ % Capital Appreciation (Jennison)                                      | ____ % Money Market <sup>4</sup> (Manulife IM US <sup>3</sup> )                  |
| ____ % Core Bond (Allspring)  | ____ % Opportunistic Fixed Income (Wellington)                                   |
| ____ % Disciplined Value International (Boston Partners)                    | ____ % Real Estate Securities (Wellington)                                       |
| ____ % Equity Income (T. Rowe Price)  | ____ % Short Term Government Income (Manulife IM US <sup>3</sup> )               |
| ____ % Financial Industries (Manulife IM US <sup>3</sup> )                  | ____ % Small Cap Index (Manulife IM NA <sup>2</sup> )                            |
| ____ % Fundamental All Cap Core (Manulife IM US <sup>3</sup> )              | ____ % Small Cap Stock (Wellington)  |
| ____ % Health Sciences (T. Rowe Price)                                      | ____ % Small Cap Value (Wellington)  |
| ____ % High Yield (Western Asset)   | ____ % Total Bond Market (Manulife IM US <sup>3</sup> )                          |
| ____ % International Equity Index Trust (SsgA)                              | ____ % Total Stock Market Index (Manulife IM US <sup>3</sup> )                   |
| ____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>3</sup> )          | ____ % Ultra Short Term Bond (Manulife IM US <sup>3</sup> )                      |
| ____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>3</sup> ) |  |

**Market Value Adjusted Accounts** (not available in OR or WA)

- |               |   |
|---------------|---|
| ____ % 5-year | ____ % 6-year (available for contracts issued prior to 9/30/02) |
|---------------|---|

1 Some products do not allow fixed funds to be included in reallocations. Please see your prospectus for fixed investment option rules.  
 2 Manulife Investment Management (North America)  
 3 Manulife Investment Management (US)  
 4 You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.



Contract number: \_\_\_\_\_

**4. Investment option selections (continued)**

**B.** Variable investment options available to **Accommodator, Independence, Revolution Extra II, and Revolution Value II** contracts:

- |   |  |
|---|--|
| ____ % 500 Index Trust (Manulife IM NA <sup>2</sup> )                       | ____ % Mid Cap Index (Manulife IM NA <sup>2</sup> /Manulife IM US <sup>3</sup> ) |
| ____ % Active Bond (Declaration/Manulife IM US <sup>3</sup> )               | ____ % Mid Cap Growth (Wellington)   |
| ____ % Blue Chip Growth (T. Rowe Price)                                     | ____ % Mid Value (T. Rowe Price)   |
| ____ % Capital Appreciation (Jennison)                                      | ____ % Money Market <sup>4</sup> (Manulife IM US <sup>3</sup> )                  |
| ____ % Core Bond (Allspring)  | ____ % Opportunistic Fixed Income (Wellington)                                   |
| ____ % Disciplined Value International (Boston Partners)                    | ____ % Real Estate Securities (Wellington)                                       |
| ____ % Equity Income (T. Rowe Price)  | ____ % Short Term Government Income (Manulife IM US <sup>3</sup> )               |
| ____ % Financial Industries (Manulife IM US <sup>3</sup> )                  | ____ % Small Cap Index (Manulife IM NA <sup>2</sup> )                            |
| ____ % Fundamental All Cap Core (Manulife IM US <sup>3</sup> )              | ____ % Small Cap Stock (Wellington)  |
| ____ % Health Sciences (T. Rowe Price)                                      | ____ % Small Cap Value (Wellington)  |
| ____ % High Yield (Western Asset)   | ____ % Total Bond Market (Manulife IM US <sup>3</sup> )                          |
| ____ % International Equity Index Trust (SsgA)                              | ____ % Total Stock Market Index (Manulife IM US <sup>3</sup> )                   |
| ____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>3</sup> )          | ____ % Ultra Short Term Bond (Manulife IM US <sup>3</sup> )                      |
| ____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>3</sup> ) |  |

**Fixed investment option** (not available for Accommodator)

\_\_\_\_ % Fixed investment

**5. Signatures and authorizations**

**By signing below,** I request John Hancock make the changes specified in this form for the specified contract, and I agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

**SIGN HERE** \_\_\_\_\_  
 Signature of owner (or fiduciary) Date signed (mm/dd/yyyy)

**SIGN HERE** \_\_\_\_\_  
 Signature of co-owner (or fiduciary) (if applicable) Date signed (mm/dd/yyyy)

**Return instructions**

**Please submit your completed and signed form via one of the following:**

**Regular mail:**  
 John Hancock Annuities Service Center  
 PO Box 55444  
 Boston, MA 02205-5444

**Overnight mail:**  
 Annuities Service Center  
 John Hancock Insurance  
 410 University Avenue, Suite 55444, Westwood, MA 02090

**Register online:**  
 Go to [johnhancock.com/annuities](http://johnhancock.com/annuities) to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

2 Manulife Investment Management (North America)  
 3 Manulife Investment Management (US)  
 4 You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.

