

Legacy

# Asset rebalancing program enrollment

## Important information

**Contact information** 

Use this form to enroll in the asset rebalancing program for your variable annuity contract. Asset rebalancing reallocates the value in your annuity on an established schedule so you maintain a predetermined investment mix among the variable investment options held in your annuity. Therefore, this program is designed for contracts invested in more than one investment option. If you frequently change your variable investment options, the asset rebalancing program may not be appropriate for you.

- This form can be used for the following products: Accommodator, Independence, Declaration, Patriot, Revolution, and Wealthbuilder variable annuities.
- A separate form must be completed for requests on any additional contracts.
- You may not rebalance to the Guaranteed Interest Account or to the Market Value Adjusted Accounts, if available on your annuity.
- This program only rebalances your current portfolio. If you would like to change your future allocations, please call us at the number listed below or submit the Investment option change form (ANNIO) with this form.
- Asset rebalancing will occur on the 25th day of the month. If the 25th is a nonbusiness day, then it will be rescheduled to the next business day.
- Participation in multiple investment programs may conflict with the intended result.
- Please refer to your variable annuity contract and/or prospectus for trade restrictions and limitations.

Ó	Website: johnhancock.com/annuities	6.)		800-344-1029 800-555-1158		<b>Mail:</b> See return instructions at end of this form.
1. C	ontract information					
Contra	act number					
Owne	er information:					
Owner	r name (First)	<u></u>	I	Last		Date of birth (mm/dd/yyyy)
Phone	e number Email ac	ldress				
Addre	ss (Street)					
City		State			Zip code	Country (if outside the U.S.)
Che	eck here if address provided is permanent addres	s change for yo	ur annui	ty contracts.		
Financ	cial professional name (if applicable) (Firs	t) M	I	Last		Phone number
Co-ov	wner information (if applicable):					
Co-ow	ner name (First)		I	Last		Date of birth (mm/dd/yyyy)
Phone	e number Email ac	ldress				
Addre	ss (Street)					
City		State			Zip code	Country (if outside the U.S.)



#### 2. Program details

## Complete this section with your desired program details.

When your contract is rebalanced, any fixed investment options in your portfolio are excluded and only your variable portfolio is taken into account. Using the total value of your variable portfolio as of the rebalancing date, we will automatically rebalance the investments under your contract so that the percentage levels for the investment options you select below will be maintained. You may change the rebalancing percentages or terminate your participation in the program by providing John Hancock with this form indicating as such or by providing instructions over the phone to an authorized John Hancock representative prior to the day the rebalancing will occur.

Jor	nn Hancock representative prior to the day the rebalancing will occu	r.					
A.	Action:						
	☐ Initiate program (complete sections 3 and 4)						
	☐ Change program (complete sections 3 and 4)						
	☐ Terminate program (complete section 4 only)						
В.	Frequency: (select one)						
	Quarterly (default)—March/June/September/December						
	☐ Semiannually—June/December						
	☐ <b>Annually</b> —December only						
3.	Investment option selections						
cor		nd percentages for your allocation. Allocations can be made to one or any ey are within the section applicable to your contract. <b>Percentages must</b> or contract.					
Asset rebalancing does not apply to any fixed investment option (if offered on your annuity). Please see your variable annuity contract and/or prospectus for further details.							
A. Variable investment options available to <b>Declaration, Patriot, Revolution,</b> and <b>Wealthbuilder</b> contracts (including Revolution Value and Extra):							
	% 500 Index Trust (Manulife IM NA¹)	% Managed Volatility Balanced Portfolio (Manulife IM US <sup>2</sup> )					
	% Active Bond (Declaration/Manulife IM US²)	% Mid Cap Index (Manulife IM NA¹/Manulife IM US²)					
	% Blue Chip Growth (T. Rowe Price)	% Mid Cap Growth (Wellington)					
	% Capital Appreciation (Jennison)	% Mid Value (T. Rowe Price)					
	% Core Bond (Allspring)	% Money Market <sup>3</sup> (Manulife IM US <sup>2</sup> )					
	% Disciplined Value International (Boston Partners)	% Opportunistic Fixed Income (Wellington)					
	% Equity Income (T. Rowe Price)	% Real Estate Securities (Wellington)					
	% Financial Industries (Manulife IM US <sup>2</sup> )	% Short Term Government Income (Manulife IM US <sup>2</sup> )					
	% Fundamental All Cap Core (Manulife IM US²)	% Small Cap Index (Manulife IM NA¹)					
	% Health Sciences (T. Rowe Price)	% Small Cap Stock (Wellington)					
	% High Yield (Western Asset)	% Small Cap Value (Wellington)					
	% International Equity Index Trust (SsgA)	% Total Bond Market (Manulife IM US <sup>2</sup> )					
	% Lifestyle Balanced Portfolio (Manulife IM US²)	% Total Stock Market Index (Manulife IM US²)					
	% Lifestyle Growth Portfolio (Manulife IM US <sup>2</sup> )	% Ultra Short Term Bond (Manulife IM US <sup>2</sup> )					

 Issuer in New York: John Hancock Life Insurance Company of New York, Valhalla, NY.

 ANNSRNY (10/23)
 Page 2 of 3



<sup>1</sup> Manulife Investment Management (North America)

<sup>2</sup> Manulife Investment Management (US)

<sup>3</sup> You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.

nvestr	ment option selections (continued)		
<b>B.</b> Variable investment options available to <b>Accommodator, Independence, Revolution Extra II,</b> and <b>Revolution Value II</b> contractions.			
%	500 Index Trust (Manulife IM NA¹)	% Managed Volatility Balanced Portfolio (Manulife IM US²)	
%	Active Bond (Declaration/Manulife IM US <sup>2</sup> )	% Mid Cap Index (Manulife IM NA¹/Manulife IM US²)	
%	Blue Chip Growth (T. Rowe Price)	% Mid Cap Growth (Wellington)	
%	Capital Appreciation (Jennison)	% Mid Value (T. Rowe Price)	
%	Core Bond (Allspring)	% Money Market <sup>3</sup> (Manulife IM US <sup>2</sup> )	
%	Disciplined Value International (Boston Partners)	% Opportunistic Fixed Income (Wellington)	
%	Equity Income (T. Rowe Price)	% Real Estate Securities (Wellington)	
%	Financial Industries (Manulife IM US <sup>2</sup> )	% Short Term Government Income (Manulife IM US²)	
%	Fundamental All Cap Core (Manulife IM US <sup>2</sup> )	% Small Cap Index (Manulife IM NA¹)	
%	Health Sciences (T. Rowe Price)	% Small Cap Stock (Wellington)	
%	High Yield (Western Asset)	% Small Cap Value (Wellington)	
%	International Equity Index Trust (SsgA)	% Total Bond Market (Manulife IM US <sup>2</sup> )	
%	Lifestyle Balanced Portfolio (Manulife IM US <sup>2</sup> )	% Total Stock Market Index (Manulife IM US <sup>2</sup> )	
%	Lifestyle Growth Portfolio (Manulife IM US <sup>2</sup> )	% Ultra Short Term Bond (Manulife IM US <sup>2</sup> )	

submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

SIGN HERE		
	Signature of owner (or fiduciary)	Date signed (mm/dd/yyyy)
SIGN HERE	•	
	Signature of co-owner (or fiduciary) (if applicable)	Date signed (mm/dd/yyyy)

# **Return instructions**

# Please submit your completed and signed form via one of the following:



Regular mail:

John Hancock Annuities Service Center PO Box 55445

Boston, MA 02205-5445

#### Overnight mail:

**Annuities Service Center** John Hancock Insurance

410 University Avenue, Suite 55445, Westwood, MA 02090



## Register online:

Go to johnhancock.com/annuities to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

- 1 Manulife Investment Management (North America)
- 2 Manulife Investment Management (US)
- 3 You must currently have an automatic rebalancing program with the Money Market fund in effect in order to elect this investment option.

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Page 3 of 3