



**FOR USE IN NEW YORK ONLY**

GIFL and GIFL Select

# Investment option change

## Before you begin


**Request a transfer over the phone.** You can call us at 800-344-1029 to enroll in phone transfer authorization over the phone and elect to make a transfer.


## Important information


**Use this form to make investment option transfers within your Guaranteed Income for Life (GIFL) or GIFL Select variable annuity.**

- A separate form must be completed for requests on any additional contracts.
- Please review your variable annuity contract and prospectus for detailed information regarding trade restrictions and limitations.
- Changes in your current or future investment allocation may conflict with the intended results of any special programs (e.g., dollar cost averaging, rebalancing, systematic withdrawal, etc.).

## Contact information

 **Website:**  
johnhancock.com/annuities

 **Phone:** 800-344-1029  
**TTY:** 800-555-1158

 **Mail:**  
See return instructions at end of this form.

## 1. Contract information

Contract number \_\_\_\_\_

### Owner information:

Owner name (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Date of birth (mm/dd/yyyy) \_\_\_\_\_

Phone number \_\_\_\_\_ Email address \_\_\_\_\_

Address (Street) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_ Country (if outside the U.S.) \_\_\_\_\_

Check here if address provided is permanent address change for your annuity contracts.

Financial professional name (if applicable) (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Phone number \_\_\_\_\_

### Co-owner information (if applicable):

Co-owner name (First) \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Date of birth (mm/dd/yyyy) \_\_\_\_\_

Phone number \_\_\_\_\_ Email address \_\_\_\_\_

Address (Street) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_ Country (if outside the U.S.) \_\_\_\_\_



Contract number: \_\_\_\_\_

**2. Specific one-time transfer**

Complete this section when you want to make a one-time transfer of your current contract value from one investment option to another. List each investment option separately. If you also want to change how your future purchase payments will be allocated, check option C in section 3 and then choose your new future allocations and percentages in section 4 of this form. Otherwise, proceed to section 5.

From: Investment option (source)	To: Investment option (destination)	Amount or percentage:
1. _____	_____	\$ _____ or _____ %
2. _____	_____	\$ _____ or _____ %
3. _____	_____	\$ _____ or _____ %
4. _____	_____	\$ _____ or _____ %
5. _____	_____	\$ _____ or _____ %

**3. Reallocation of current value and future investment option change**

Complete this section and section 4 when you want to reallocate the current contract value of your annuity among investment options and/or change where your future purchase payments will be allocated.

Select one of the following options to make your investment selections:

- A (default)**—Follow my instructions in section 4 to reallocate all of my current contract value.
- B**—Follow my instructions in section 4 to reallocate all of my current contract value and future purchase payments.
- C**—Follow my instructions in section 4 for future purchase payments only.

**4. Investment option selections**

Complete this section to make investment option transfers within your **GIFL** and **GIFL Select** contract.

Using the lists below, please choose the variable investment options and percentages for your allocation. Allocations can be made to one or any combination of the available variable investment options as long as they are within the section applicable to your contract. **Percentages must total 100%**. Please refer to the GIFL Rollover/Select variable annuity prospectus or the John Hancock Variable Insurance Trust prospectus for more information.

- |   |  |
|---|--|
| _____ % Investment Quality Bond (Wellington)                            | _____ % Managed Volatility Balanced Portfolio (Manulife IM US <sup>1</sup> )     |
| _____ % Lifestyle Balanced Portfolio (Manulife IM US <sup>1</sup> )     | _____ % Managed Volatility Conservative Portfolio (Manulife IM US <sup>1</sup> ) |
| _____ % Lifestyle Conservative Portfolio (Manulife IM US <sup>1</sup> ) | _____ % Managed Volatility Growth Portfolio (Manulife IM US <sup>1</sup> )       |
| _____ % Lifestyle Growth Portfolio (Manulife IM US <sup>1</sup> )       | _____ % Managed Volatility Moderate Portfolio (Manulife IM US <sup>1</sup> )     |
| _____ % Lifestyle Moderate Portfolio (Manulife IM US <sup>1</sup> )     | _____ % Total Bond Market (Manulife IM US <sup>1</sup> )                         |
|   | _____ % Ultra Short Term Bond (Manulife IM US <sup>1</sup> )                     |

**5. Signatures and authorizations**

By signing below, I request John Hancock make the changes specified in this form for the specified contract, and I agree to submit additional information upon request if such information, in the discretion of John Hancock, is necessary to implement the changes on this form. I authorize John Hancock to interpret this request in order to resolve any ambiguities, inconsistencies, or omissions.

**SIGN HERE** \_\_\_\_\_  
 Signature of owner (or fiduciary) Date signed (mm/dd/yyyy)

**SIGN HERE** \_\_\_\_\_  
 Signature of co-owner (or fiduciary) (if applicable) Date signed (mm/dd/yyyy)

1 Manulife Investment Management (US)



## Return instructions

Please submit your completed and signed form via one of the following:



**Regular mail:**

John Hancock Annuities Service Center  
PO Box 55445  
Boston, MA 02205-5445

**Overnight mail:**

Annuities Service Center  
John Hancock Insurance  
410 University Avenue, Suite 55445, Westwood, MA 02090



**Register online:**

Go to [johnhancock.com/annuities](http://johnhancock.com/annuities) to create an online account and gain access to contract-specific details and self-service tools. Once registered, select to receive your contract documents electronically under your Paperless settings.

